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**PARPÚBLICA – Participações Públicas (SGPS), S.A.**  
**Sede: Avenida Defensores de Chaves, n.º 6, 6º piso, 1049-063 Lisboa**  
**Capital Social: Euros 2.000.000.000,00**  
**N.º de pessoa colectiva e de matrícula na Conservatória do**  
**Registo Comercial de Lisboa 502 769 017**

## **COMUNICADO**

### **PARPÚBLICA CONCLUIU A COLOCAÇÃO DE 4,144% DO CAPITAL SOCIAL DA EDP**

Nos termos da Resolução do Conselho de Ministros nº 93/2012, de 12 de novembro de 2012, e do Despacho da Secretaria de Estado e do Tesouro divulgado hoje no seguimento do artigo 7 da Resolução supracitada, a Parpública – Participações Públicas (SGPS), S.A. (“Parpública”) concluiu a colocação de 151.517.000 ações (“Ações”) da EDP – Energias de Portugal, S.A. (“EDP”), representativas de 4,144% do capital social da EDP e da totalidade de ações da EDP detidas pela Parpública através de um processo de *accelerated bookbuilding* dirigido em exclusivo a investidores institucionais (“Oferta”) ao preço de EUR 2,35 por ação. É estimado que a receita total resultante da Oferta seja de EUR 356,1 milhões e que a liquidação da Oferta ocorra em 19 de fevereiro de 2013.

O Caixa – Banco de Investimento e a Morgan Stanley atuaram enquanto *Joint Bookrunners* da Oferta.

Lisboa, 14 de fevereiro de 2013

**PARPÚBLICA – Participações Públicas (SGPS), S.A.**

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The Equity Offering has not been and will not be submitted to the Comissão do Mercado de Valores Mobiliários (CMVM) pursuant to the applicable laws and regulations and, therefore, the Shares may not be offered, sold or distributed to the public in the Republic of Portugal other than to qualified investors, as defined pursuant to article 30 of Decree-Law number 486/99, of 13 November, as amended (the “Portuguese Securities Code”) or otherwise offered, sold or distributed in a way that would trigger the qualification of the Equity Offering as a public offer under the Portuguese Securities Code.

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